

Financial and Inventory Management for Field Service

The fastest way to connect Field Service Management to inventory and financials

Certinia provides an on platform solution for Financials, Inventory, Billing and Revenue Recognition, that extends and complements Salesforce's best in class Field Service Management. Ladd Partners Field Service QuickConnect reduces integration costs and allows customers to get up and running quickly with a complete solution, running natively on the Salesforce platform.

Product Features:

- Warehouse-to-truck stock inventory synchronization
- · Case-to-work order integration
- Work order to sales and purchase order integration
- Products consumed to inventory integration
- Automatic pick pack and ship for cost of goods sold generation
- Revenue recognition and invoice presentment



Salesforce

Resource scheduling & optimization Service appointments Work orders

Certinia

Taxes and credit card processing Support for complex billing events & scenarios

Gross margin reporting
Integrated financials